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9 *Attorneys for Fire Victim Trustee*

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **SAN FRANCISCO DIVISION**

13 In re:

14 **PG&E CORPORATION,**

15 **- and -**

16 **PACIFIC GAS AND ELECTRIC COMPANY,**
17 **Debtors.**

- 18 ☐ Affects PG&E Corporation
19 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

20 ** All papers shall be filed in the Lead Case,*
21 *No. 19-30088 (DM).*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**FIRE VICTIM TRUST'S
NOTICE OF FINAL
RESOLUTION OF
ASSIGNED CLAIMS**

[Relates to Docket Numbers 12682 and
12884]

1 TO FIRE VICTIMS AND ALL OTHER INTERESTED PARTIES:

2 PLEASE TAKE NOTICE that the PG&E Fire Victim Trust (the “**Trust**”) has settled claims
3 (the “**Assigned Claims**”) against Osmose Utilities Services, Inc. (the “**Settling Vegetation**
4 **Management Defendant**”) that the Trust held as part of the Assigned Rights and Causes of Action
5 transferred to the Trust pursuant to the *Debtors’ and Shareholder Proponents’ Joint Chapter 11*
6 *Plan of Reorganization dated June 19, 2020* [Dkt. No. 8048]. A complete copy of the settlement
7 and release agreement that was fully executed on June 21, 2024 (the “**Settlement Agreement**”) is
8 attached hereto as **Exhibit 1** and will be posted on the Fire Victim Trust Website at
9 www.firevictimtrust.com.

10 The Settlement Agreement provides, inter alia, for the Settling Vegetation Management
11 Defendant to remit to the Trust the total lump sum of four million five hundred thousand dollars
12 (\$4,500,000.00) (the “**Settlement Amount**”) and for mutual releases to be executed by the Trust
13 and the Settling Vegetation Management Defendant.

14 PLEASE TAKE FURTHER NOTICE that a redacted¹ copy of the engagement letter (the
15 “**VM Firms’ Engagement Letter**”) effective January 27, 2021, between the Trust and the firms
16 Cotchett, Pitre & McCarthy, LLP, Corey, Luzaich, de Ghetaldi & Riddle, LLP, Walkup, Melodia,
17 Kelly & Schoenberger, Dreyer, Babich, Buccola, Wood & Campora, LLP, Andrews & Thornton, A
18 Law Corporation, and Greenberg Gross LLP (together, “**VM Firms**”) in connection with the
19 Assigned Claims is attached hereto as **Exhibit 2**² and will be posted on the Fire Victim Trust
20 Website at www.firevictimtrust.com. The Trust will file a supplemental notice disclosing the
21

22 ¹ The VM Firms’ Engagement Letter remains redacted in accordance with the *Order Granting Motion of the Fire*
23 *Victim Trustee to File Redacted Versions of Certain Retention Agreements Until Litigation Related to Such Retention*
24 *Agreements is Finally Resolved* [Dkt. No. 12884], which provides, among other things, that the unredacted copy of the
25 retention agreement is confidential, shall remain under seal, and shall not be made available to anyone without the
26 express written consent of the Trustee or order of the Court until such time as the litigation to which the retention
agreement applies has been finally resolved by judgment, arbitration, mediation, or otherwise. The litigation to which
the VM Firms’ Engagement Letter applies is currently in mediation and has not yet been finally resolved with respect
to certain other vegetation management entities, including The Davey Tree Expert Co., Davey Tree Surgery Co., and
Davey Resource Group, Inc.

27 ² The Trust previously filed redacted copies of the VM Firms’ Engagement Letter as **Exhibit B** to *Fire Victim*
28 *Trustee’s Responses in Connection with the Court’s August 2, 2022 Discovery Order* [Dkt. No. 12931] and as **Exhibit 2**
to *Fire Victim Trust’s Notice of Final Resolution of Assigned Claims* [Dkt. No. 13607].

1 amounts of its costs, expenses, and attorneys' fees and disclosing the net benefit received by the
2 Trust as a result of the Settlement Agreement.

3 DATED: July 2, 2024

BROWN RUDNICK LLP

4
5 By: /s/ David J. Molton

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12 and

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20 *Attorneys for Fire Victim Trustee*
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EXHIBIT 1
SETTLEMENT AGREEMENT

SETTLEMENT AGREEMENT

This Settlement Agreement (“Agreement”) is entered into as of June __ 2024, by and among the following (collectively, “the Parties,” and each, a “Party”): Cathy Yanni, trustee of the PG&E Fire Victim Trust (“FVT”), the Abram Plaintiffs (defined below, and, together with the FVT, the “Settling Plaintiffs”) on the one hand, and Osmose Utilities Services, Inc. (collectively, “the Settling Defendants”) on the other hand.

RECITALS

This Agreement is entered into on the basis of the following facts:

- A. On January 28, 2021, John K. Trotter, Jr., as the then trustee of the FVT, filed a complaint against the Settling Defendants and others in that certain action entitled *John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. ACRT Pacific, LLC, et al.*; San Francisco Superior Court Case No. CGC-21-589441 (the “FVT Action”).
- B. On October 8, 2019, various plaintiffs filed a complaint against the Settling Defendants and others in that certain action entitled *Abram, et al. v. ACRT, Inc., et al.*; San Francisco Superior Court Case No. CGC-19-579861 (the “Abram Action”).¹
- C. The FVT Action and the Abram Action (collectively, the “Lawsuits”), were coordinated in the proceeding entitled *California North Bay Fire Cases*, Judicial Council Coordination Proceeding No. 4955 (the “JCCP”).
- D. Without admitting any liability or wrongdoing whatsoever, the Settling Plaintiffs, on the one hand, and the Settling Defendants, on the other hand, now wish to settle and resolve all claims between them, whether known or unknown, under the terms and conditions specified herein.
- E. Where referenced herein, the “Northern California Wildfires” refers to all wildfires referenced in the complaint allegations set forth in the Lawsuits.
- F. Where referenced herein, the “Sulphur Fire” refers to the wildfire event that

¹ Those plaintiffs who remain named plaintiffs in the Abram Action as of the date of this Agreement shall be referred to hereinafter as the “Abram Plaintiffs.”

began just before or around the closing minutes of October 8, 2017 along Sulphur Bank Road off Highway 20 in Clearlake Oaks, and is inclusive of all of the areas burned as a result, as alleged in the Lawsuits.

- G. Where referenced herein, the "Cascade Fire" refers to the wildfire event that began just before or around the closing minutes of October 8, 2017 at or near 13916 Cascade Way in the city of Browns Valley in Yuba County and is documented under California Public Utilities Commission Incident No. E20171020-06.

AGREEMENT

NOW, THEREFORE, in light of the foregoing Recitals which the Parties agree are incorporated herein as part of this Agreement, and in consideration of the representations, warranties, promises, and releases contained herein, the Parties agree to the following terms and conditions:

1. **SETTLEMENT PAYMENT.** Subject to the terms of this Agreement, the Settling Defendants shall pay or cause to be paid the total amount of FOUR MILLION, FIVE HUNDRED THOUSAND DOLLARS AND ZERO CENTS (US \$4,500,000.00) (the "Settlement Payment"). The Settlement Payment shall be made in accordance with the instructions to be issued by the FVT to Settling Defendants following execution of this Agreement.

2. **TIME FOR PAYMENT; GOOD FAITH SETTLEMENT.** The Settlement Payment shall be paid or cause to be paid by the Settling Defendants no later than thirty (30) days after entry of an order by the Superior Court in the JCCP determining this Agreement to be a good faith settlement under section 877.6 of the California Code of Civil Procedure (the "Good Faith Order"). The Settling Defendants shall move for such determination promptly after execution of this Agreement by all Parties, and in no event later than July 19, 2024, and shall seek to have this motion heard on the first available hearing date. All of the Parties shall support the good faith settlement determination requested in such motion.

In addition, contemporaneous with filing the motion seeking the Good Faith Order, the Parties shall jointly request an order from the Superior Court finding that the terms of this Agreement resolve any and all claims or possible claims the Settling

Plaintiffs may have against the Settling Defendants that arise out of or are in any way connected, directly or indirectly, with the Northern California Wildfires, including but not limited to the Sulphur Fire and/or Cascade Fire, and concludes the Settling Defendants' involvement in the JCCP. Should any action thereafter be filed by the Settling Plaintiffs against the Settling Defendants with respect to any claims arising out of the Northern California Wildfires, including but not limited to the Sulphur Fire and/or Cascade Fire, that are the subject of this Agreement, all of the Parties to this Agreement will support and cooperate with any motion filed by the Settling Defendants seeking to dismiss such action.

3. DISMISSAL OF ACTIONS AGAINST SETTLING DEFENDANTS. As a condition of making the Settlement Payment, the FVT shall first deliver or cause to be delivered to counsel of record for the Settling Defendants executed Requests for Dismissal ("RFDs"), with prejudice, as against the Settling Defendants, by all plaintiffs in the Lawsuits. The executed RFDs shall be held in escrow by counsel of record for the Settling Defendants pending the Settling Defendants' payment of the Settlement Payment. In the event the Settlement Payment is timely made in full and in accordance with this Agreement, counsel for the Settling Defendants shall file and serve the RFDs within three (3) business days thereafter.

4. MUTUAL RELEASES.

a. Except with respect to the obligations set forth in this Agreement, effective upon receipt by the Settling Plaintiffs of the Settlement Payment in accordance with Section 2 of this Agreement, the Settling Plaintiffs release and forever discharge each of the Settling Defendants and their current and former attorneys, parents, subsidiaries, affiliated companies, shareholders, members, agents, representatives, insurers, employees, officers, directors, partners, and owners, in each case in their capacity as such (collectively, the "Settling Defendants Released Parties"), from any and all claims, demands, causes of action, damages, debts, injuries, liabilities, accounts, costs, expenses, and liens, of any kind or nature, whether now known or unknown, fixed or contingent, suspected or unsuspected, which arise out of or are in any way connected, directly or indirectly, with the Northern California Wildfires, including but not limited to the Sulphur Fire and the Cascade Fire, the Lawsuits, the allegations contained in the

Lawsuits, or any allegations that could have been contained therein. For avoidance of doubt, the release set forth in this paragraph operates as a release by the FVT, and, by operation of Pacific Gas and Electric Company and PG&E Corporation's rights having been legally assigned to the FVT, release of the same claims by Pacific Gas and Electric Company, and PG&E Corporation, of any and all actual or potential claims arising out of the Sulphur Fire, whether or not heretofore asserted, against the Settling Defendant Released Parties. Such released claims include without limitation any and all claims against the Settling Defendants for full or partial indemnification or contribution and for the expenses incurred in connection with the Lawsuits or the JCCP. For further clarity, and notwithstanding any provisions of this Agreement, the FVT is not releasing its claims against any defendants in the *FVT* Action or the JCCP other than the Settling Defendants, and the Abram Plaintiffs are not releasing their claims against any defendants in the Abram Action or the JCCP other than the Settling Defendants.

b. Except with respect to the obligations set forth in this Agreement, effective upon payment of the Settlement Payment in accordance with Section 2 of this Agreement, each of the Settling Defendants hereby releases and forever discharges the Settling Plaintiffs, Pacific Gas and Electric Company, and PG&E Corporation and each of their current and former trustees, attorneys, shareholders, members, agents, representatives, insurers, employees, officers, directors, partners, and owners, from any and all claims, demands, causes of action, damages, debts, injuries, liabilities, accounts, costs, expenses, and liens, of any kind or nature, whether now known or unknown, fixed or contingent, suspected or unsuspected, which arise out of or are in any way connected, directly or indirectly, with the Northern California Wildfires, including but not limited to the Sulphur Fire and the Cascade Fire, the Lawsuits, the allegations contained therein, or any allegations that could have been contained therein.

c. Each of the signatories to this release expressly **waives** the provisions of Section 1542 of the Civil Code of the State of California, and acknowledges that such party is familiar with and understands that section, which provides as follows:

A general release does not extend to the claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her would have materially affected his or her

settlement with the debtor or released party.

In connection with such waiver and the releases in Sections 4.a., 4.b., and 4.c., each releasing party acknowledges that such party may hereafter discover facts in addition to or different from those which such party now knows or believes to be true, but that it is such party's intention hereby to fully, finally, and forever settle and release all such claims, matters, disputes, and differences, known or unknown, fixed or contingent, suspected or unsuspected, except as specifically set forth in this Agreement. The releases given herein shall be and remain in effect as full and complete releases notwithstanding the discovery or existence of any such additional or different facts.

d. Each of the releasing Parties covenants and agrees that such party will not make, assert, or maintain any claim, demand, action, suit, or proceeding that is released in this Agreement.

5. NO ADMISSIONS.

Nothing in this Agreement shall constitute or be construed as an admission by any of the Parties of any wrongdoing or legal liability of any kind. The terms and conditions of this Agreement constitute a compromise and settlement of disputed claims and an accord and satisfaction of contested matters.

6. NOTICES.

Any notice under this Agreement shall be made by both email and by personal delivery or overnight courier, addressed as follows or at any other street address (no post office boxes) as the Parties may later designate in writing:

To the FVT:

Cathy Yanni, Trustee of the Fire Victim Trust,
c/o
David Molton
DMolton@brownrudnick.com
Brown Rudnick LLP
7 Times Square
New York, NY 10036

with a copy to:

Khaldoun Baghdadi
kbaghdadi@WalkupLawOffice.com

Walkup, Melodia, Kelly & Schoenberger
650 California St, 26th Floor
San Francisco, CA 94108

and

Sean Higgins
shiggins@andrewsthornton.com
Andrews & Thornton
4701 Von Karman Ave., Suite 300
Newport Beach, CA 92660

To the Abram Plaintiffs:

Gerald Singleton
gsingleton@singletonschreiber.com
Singleton Schreiber
591 Camino De La Reina #1025
San Diego, CA 92108

To the Settling Defendants:

Osmose Utilities Services, Inc.
c/o
Sharon C. Collier
sharon.collier@fmglaw.com
Freeman Mathis & Gary, LLP
1850 Mt. Diablo Blvd., Suite 510
Walnut Creek, CA 94596

7. SUCCESSORS AND ASSIGNS.

This Agreement, together with the releases herein contained, shall be binding upon and inure to the benefit of the heirs, executors, administrators, personal representatives, successors in interest, and assignees of the respective Parties.

8. ENTIRE AGREEMENT.

This Agreement contains the entire agreement and understanding concerning the subject matter hereof and supersedes and replaces all prior negotiations, proposed agreements and agreements, written or oral, unless otherwise expressly set forth herein. Each of the signatories hereto acknowledges and represents that it has not made, nor has its respective agents or attorneys made, any promise, representation, or warranty

whatsoever, express or implied, not contained herein concerning the subject matter hereof, to induce the other signatory to execute this Agreement, and acknowledges and warrants that it is not executing this Agreement in reliance on any promise, representation, or warranty not contained herein.

9. AMENDMENTS AND MODIFICATIONS.

This Agreement may not be amended, modified, terminated, or superseded, other than by an instrument in writing, signed by the party against whom enforcement of the amendment, modification, termination, or supersession is sought.

10. NO WAIVER.

A waiver by a party of a breach of any of the terms of this Agreement shall not be construed as a waiver of any subsequent breach of the same or any other term of this Agreement.

11. GOVERNING LAW; VENUE.

This Agreement is to be governed by, and construed in accordance with, the laws of the State of California. Any action arising out of or relating to this Agreement shall be brought in a state or federal court of competent jurisdiction located in the County of San Francisco, State of California.

12. ATTORNEYS' FEES.

Each of the Parties shall bear their own attorneys' fees, costs and expenses incurred in connection with the Lawsuits, the matters released by this Agreement, and the negotiation, documentation and execution of this Agreement. In the event any litigation or other proceeding is brought to enforce the terms of this Agreement, or in the event of any litigation or other proceeding involving, arising out of, or in connection with this Agreement, including any litigation or other proceeding in pursuit of claims released under this Agreement, the prevailing party shall be entitled to recover reasonable attorneys' fees, expenses and costs.

13. FURTHER DOCUMENTS.

The Parties agree to execute promptly all additional documents necessary to complete and effectuate this Agreement.

14. DISCLOSURE OF SETTLEMENT OR SETTLEMENT AGREEMENT

The Parties agree not to publish, advertise, or report this settlement to any legal newspaper or jury verdict/settlement publications, or any other publications, nor create, author, or publish any advertisements or other public statements disclosing the names of the parties to this settlement, or the terms herein, except as required by law or court order. Under this Agreement, the FVT is, however, permitted to publish any required court filings on the FVT website without further statement, in a manner consistent with the FVT's publishing of previous settlement court filings. Further, the Parties agree that any public statement issued by any of the Parties concerning the Settlement Payment or this Agreement will include a statement that "the claims resolved by the settlement are allegations only and there has been no determination of liability. The [Settling Defendants] deny the allegations and deny any liability for the Sulphur Fire. The outcome of any litigation is uncertain, and all parties operated in good faith in coming to this resolution."

15. REPRESENTATIONS AND WARRANTIES.

Each of the Parties to this Agreement represents, warrants, and agrees as follows:

- a. This Agreement in all respects has been voluntarily and knowingly executed by such party.
- b. Such party has had an opportunity to seek and has sought legal advice from legal counsel of such party's choice with respect to the advisability, including tax consequences, of executing this Agreement.
- c. Such party has made such investigation of the facts pertaining to this Agreement as such party deems necessary.
- d. The terms of this Agreement are the result of negotiations among the Parties and are entered into in good faith by the Parties in accordance with California law.
- e. This Agreement has been carefully read by such party and the contents hereof are known and understood by such party.
- f. Such party has not heretofore assigned or transferred any matter released by this Agreement or any part or portion thereof to anyone who is not a party to this Agreement. Such party agrees to indemnify and hold harmless the opposing Parties from any claims resulting from any assignment or transfer by such party, or asserted by any assignee or transferee from such party.

g. Such party does not believe that any covenant, provision, or term of this Agreement is invalid for any reason.

16. INTERPRETATION.

This document was mutually negotiated and drafted by the Parties. No provision of this Agreement shall be interpreted for, or against, a party because such party drafted or requested such provision.

17. HEADINGS.

The headings on paragraphs and subparagraphs of this Agreement are inserted as a matter of convenience and for reference, and in no way define, limit, extend, or describe the scope of this Agreement or any provision hereof.

18. COUNTERPARTS.

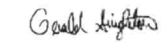
This Agreement may be signed in counterparts, each of which shall be deemed an original for all purposes. Facsimile signatures to this Agreement shall for all purposes be deemed originals and shall bind the signatories delivering such signatures via fax or email.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first set forth above.

Dated: 6/21/2024

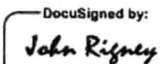

Cathy Yanni, trustee of the PG&E
Fire Victim Trust

Dated: 06/21/2024


Name: Gerald Singleton
Firm: Singleton Schreiber
Attorney on behalf of the Abram
Plaintiffs

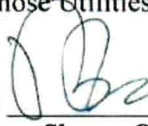
Dated: Jun 21, 2024

Osmose Utilities Services, Inc.

DocuSigned by:

F6DD79F8E4E43F
John Rigney,
Chief Administrative and Legal
Officer
Osmose Utilities Services, Inc.

Dated: 06/20/2024

Osmose Utilities Services, Inc.

By: 
Name: Sharon C. Collier
Name: Nicholas R. O'Brien-Kovari
Firm: Freeman Mathis & Gary
Attorneys for Osmose Utilities
Services, Inc.

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EXHIBIT 2
VM FIRMS' ENGAGEMENT LETTER

PG&E Fire Victim Trust
Two Embarcadero Center
Suite 1500
San Francisco, CA 94111
www.firevictimtrust.com

January 27, 2021

Hon. John K. Trotter (Ret.)
Trustee of the PG&E Fire Victim Trust
PG&E Fire Victim Trust
Two Embarcadero Center, Suite 1500
San Francisco, CA 94111

Re: Representation of PG&E Fire Victim Trust in Litigation of Claims Against Certain Third-Party Vegetation Management Contractors

Dear Judge Trotter:

This letter of engagement ("**Engagement Letter**") is to confirm the retention of the Firms (as defined below) by the PG&E Fire Victim Trust (the "**Trust**") as of the date set forth above.

The Firms consist of the following six law firms: (1) Cotchett, Pitre & McCarthy LLP; (2) Walkup, Melodia, Kelly & Schoenberger; (3) Dreyer Babich Buccola Wood Campora, LLP; (4) Corey, Luzaich, De Ghetaldi & Riddle LLP; (5) Andrews & Thornton, a Law Corporation; and (6) Greenberg Gross LLP (each a "**Firm**" and collectively, the "**Firms**").

1. Scope of Representation; Communications with the Trust.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

(b) The Firms agree to keep the trustee of the Trust (the “**Trustee**”) and the Trust’s consultant, [REDACTED] (the “**Authorized Agent**”), reasonably informed as to the progress [REDACTED]. The Firms also agree to provide either written or oral explanations of work performed if requested to do so by the Trustee or the Authorized Agent.

(c) Prior to commencing any court proceeding as contemplated by the Representation, the Firms will provide the Trustee and the Authorized Agent with a draft complaint. The Firms shall not file or serve any initiating complaint, or make any demand for payment from a prospective defendant without the prior written approval of the Trustee or the Authorized Agent.

(d) The Firms shall not retain or otherwise engage the services of any electronic discovery platforms, databases, consultants, or other similar vendors and service providers (“**Discovery Services**”) without the prior written consent of the Trustee or the Authorized Agent.

[REDACTED]

(e) The Firms shall not retain or employ any third-party investigators or other experts (“**Experts**”) without the prior written consent of the Trustee or the Authorized Agent, [REDACTED].

[REDACTED]

(f) The Firms shall not retain or employ any third-party bankruptcy or insurance counsel (“**Special Counsel**”) without the prior written consent of the Trustee or the Authorized Agent, [REDACTED].

[REDACTED]

[REDACTED]

2. Relationship of the Firms.

(a) The Trust acknowledges that the Firms, pursuant to separate agreement by and between the Firms, have determined to organize themselves into the following consortiums:

- (i) The “**Walkup Consortium**” consists of Cotchett, Pitre & McCarthy LLP; Walkup, Melodia, Kelly & Schoenberger; Dreyer Babich Buccola Wood Campora, LLP; and Corey, Luzaich, De Ghetaldi & Riddle LLP.
- (ii) The “**Andrews Consortium**” consists of Andrews & Thornton, a Law Corporation; and Greenberg Gross LLP.

(b) Notwithstanding anything to the contrary herein, the Firms shall represent the Trust collectively without regard to their affiliation with either of the Walkup Consortium or the Andrews Consortium. The extent to which work performed in furtherance of the Representation hereunder is allocated to any of the Firms or either of the above mentioned consortiums shall be governed by separate agreement by and between the Firms, which agreement shall have no impact or effect on the terms set forth in this Engagement Letter. The parties hereto agree that the Trust shall incur no loss in connection with the separate agreement by and between the Firms, and the Trust shall be entitled to recover any costs or expenses incurred by the Trust with respect thereto.

[REDACTED]


[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



4. Confidential Information.

The Firms recognize that certain of their partners, associates and staff members may be provided with confidential and proprietary information belonging to the Trust (“**Confidential Information**”). None of the Firms will disclose to any third parties any Confidential Information obtained in the course of the Representation unless the Trust consents to such disclosure. Confidential Information will not include: (i) information made public other than as a result of breach of this Engagement Letter; (ii) information any or all of the Firms acquire from a third party with no known obligations of confidence regarding the information; or (iii) information already known to any or all of the Firms prior to disclosure by the Trust. If any or all of the Firms receive a request for disclosure of Confidential Information or are otherwise required by law to disclose any Confidential Information, the Firms will, to the extent practicable, notify the Trust of the disclosure request or requirement, and will discuss an appropriate response with the Trust. The Firms also agree to take reasonable steps to avoid the disclosure, obtain an appropriate protective order, or secure other safeguards to help preserve confidentiality. For clarity, any and all Confidential Information known by any Firm individually shall be conclusively deemed to be known individually and collectively by each and all of the Firms.

5. Records.

All materials prepared by the Firms for the Trust in connection with the Representation shall be the property of the Trust.

6. Cooperation.

The Trust agrees that its authorized representatives will (i) be reasonably available to confer with the Firms upon request, (ii) provide the Firms with such documents and information as the Trust may possess relating to the Representation, (iii) disclose all facts and circumstances of which the Trust is aware that may bear upon the Firms’ handling of the Representation, and (iv) otherwise assist the Firms’ efforts as reasonably requested to do so by the Trustee or the Authorized Agent.

7. Dispute Resolution; Governing Law.

(a) Notwithstanding anything to the contrary in this Engagement Letter, the parties hereto agree that any disputes between them in connection with this Engagement Letter shall, in the first instance, be sought to be resolved by an alternative dispute resolution (“**ADR**”) process mutually agreeable to the parties as follows: the parties involved agree to meet and confer in good faith to agree upon and proceed with a mutually acceptable ADR process, and any party

that is dissatisfied with the final outcome of the ADR process set forth in this paragraph shall be entitled to commence an arbitration proceeding in accordance with Section 7(b) of this Engagement Letter.

(b) The parties further agree that any dispute that is not resolved by the ADR process shall be submitted to binding arbitration administered by the American Arbitration Association, in accordance with its Commercial Arbitration Rules. Such claims shall be heard by a panel of three arbitrators, to be chosen as follows: within fifteen (15) days after the commencement of arbitration, each party shall select one person to act as arbitrator; thereafter, the two individually selected arbitrators shall select a third arbitrator within ten days of their appointment. If the arbitrators selected by the parties are unable or fail to agree upon the third arbitrator, the third arbitrator shall be selected by the American Arbitration Association. The arbitration panel shall have the power to rule upon its own jurisdiction and authority. The place of arbitration shall be San Francisco, California, unless the parties agree in writing to a different location. Regardless of where the arbitration proceeding actually takes place, all aspects of the arbitration shall be governed by the laws of the State of California, without regard to its conflicts of law provisions that would apply the laws of another jurisdiction. The parties shall bear their own legal fees and costs in connection with any arbitration proceedings brought pursuant to this Section 7. The award of the arbitrators shall be accompanied by a reasoned opinion, and judgment on the award rendered by the arbitration panel may be entered in any court having jurisdiction thereof. Except as may be required by law or to enforce an award, neither a party to an arbitration proceeding nor an arbitrator may disclose the existence, content, or results of any arbitration hereunder without the prior written consent of the parties to this Engagement Letter. The parties to this Engagement Letter acknowledge that by agreeing to this arbitration provision, they are giving up the right to litigate claims against each other in the judicial system, and important rights that would be available in litigation, including the right to trial by judge or jury, to extensive discovery and to appeal an adverse decision. The parties acknowledge that they have read and understand this arbitration provision, and that they voluntarily agree to binding arbitration in accordance with the foregoing.

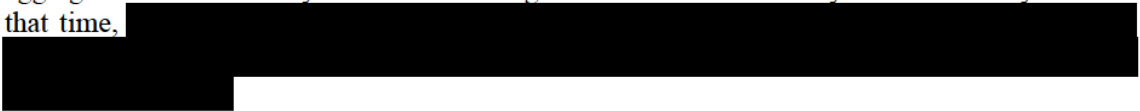
(c) This Engagement Letter shall be governed by the laws of the State of California, without regard to its conflicts of law provisions that would apply the laws of another jurisdiction.

8. Termination.

The Trust has the right to terminate this engagement at any time upon delivery of written notice (including by email) to the Receivers. In the event of termination by the Trust, the Firms shall provide cooperation in any transition, including return of materials provided to the Firms by the Trust and providing copies of any work product created under this Engagement Letter or in connection with the Representation. The Firms also have the right, subject to certain responsibilities under applicable ethical rules, to terminate this engagement by giving the Trust written notice if the Trust fails to cooperate with the Firms or if the Firms determine that continuing to represent the Trust would be unethical, impractical or improper.

9. Indemnification.

The Firms acknowledge that the operation of the Trust is governed by a Trust Agreement which provides for the indemnification of certain advisors and consultants to the Trust. Notwithstanding such provisions of the Trust Agreement, the Firms acknowledge and agree that, except as to the Trust's indemnity obligations arising out of or related to the Trust's fraud or intentional misconduct, the Trust shall not be obligated to satisfy any indemnity obligations if and to the extent that at the time a demand for indemnity is made and would otherwise be payable by the Trust, the amount of such indemnity claim exceeds the amount of maximum aggregate limit of liability insurance coverage then available to satisfy such indemnity claim at that time.



10. Agreement Applicable Until Changed in Writing.

The scope of this engagement may be modified by the Trust in writing at any time and from time to time by advance written notice to the Receivers. If the scope of engagement is modified, this Engagement Letter will apply to any additional matters the Firms agree to undertake upon the Trust's behalf unless the parties hereto enter into an express written agreement reflecting an alternate arrangement.

11. Notices.

Any notice given pursuant to this Engagement Letter shall be sent by FedEx or other commercial courier and electronically (by email) as follows:

For the Walkup Consortium, to:

Michael A. Kelly
Khaldoun Baghdadi
Walkup, Melodia, Kelly & Schoenberger
650 California Street, 26th Floor
San Francisco, CA 94108
Email: mkelly@walkuplawoffice.com

For the Andrews Consortium, to:

Anne Andrews
Sean Higgins
Andrews & Thornton, a Law Corporation
4701 Von Karman Ave, Suite 300
Newport Beach, CA 92660

Email: aa@andrewsthornton.com
Email: shiggins@andrewsthornton.com

For the Trust, to:

Hon. John K. Trotter (Ret.), Trustee
PG&E Fire Victim Trust
Two Embarcadero Center, Suite 1500
San Francisco, CA 94111

With copies to:



David J. Molton
Brown Rudnick LLP
7 Times Square
New York, New York 10036
Email: dmolton@brownrudnick.com

12. Effectiveness.

This Engagement Letter shall not become effective until it has been executed and delivered by all the parties hereto.

13. Counterpart Signatures.

This Engagement Letter may be executed in any number of counterparts, each of which shall be deemed an original for all purposes, and all of which together shall constitute and be deemed one and the same agreement.

14. Headings.

The headings contained in this Engagement Letter are for reference purposes only and shall not in any way affect the meaning or interpretation of this Engagement Letter.

(Signature page follows)

IN WITNESS WHEREOF the parties have caused this Engagement Letter to be duly executed as of the date first written above.



COTCHETT, PITRE & McCARTHY,
LLP

COREY, LUZAICH, de GHETALDI
& RIDDLE, LLP

WALKUP, MELODIA, KELLY &
SCHOENBERGER

DREYER, BABICH, BUCCOLA, WOOD
& CAMPORE, LLP

GREENBERG GROSS LLP

ANDREWS & THORNTON, A LAW
CORPORATION

ACCEPTED AND AGREED

PG&E FIRE VICTIM TRUST

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